

## Summary Report(2014. 4Q)

 Status of venture capital company

(UNIT : number, billion won)

|   | 2003 Total | 2004 Total | 2005 Total | 2006 Total | 2007 Total | 2008 Total | 2009 Total | 2010 Total | 2011 Total | 2012 Total | 2013 Total | 2014 Total |
|---|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| No. of the newly registered(deregistered) | 0(11)      | 1(13)      | 0(3)       | 13(11)     | 7(10)      | 5(9)       | 12(9)      | 13(10)     | 9(7)       | 6(6)       | 3(7)       | 6(4)       |
| No. of the registered                     | 117        | 105        | 102        | 104        | 101        | 97         | 100        | 103        | 105        | 105        | 101        | 103        |
| Registered cumulative total               | 1,865.1    | 1,652.8    | 1,536.8    | 1,553.7    | 1,555.8    | 1,475.8    | 1,360.8    | 1,383.8    | 1,398.5    | 1,445.5    | 1,397.6    | 1,422.2    |

 Status of venture capital fund

(UNIT : number, billion won)

|                             | 2003 Total | 2004 Total | 2005 Total | 2006 Total | 2007 Total | 2008 Total | 2009 Total | 2010 Total | 2011 Total | 2012 Total | 2013 Total | 2014 Total |
|-----------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Formed during the period    | 40         | 39         | 46         | 48         | 67         | 51         | 74         | 67         | 67         | 41         | 54         | 82         |
| Amount                      | 708.6      | 645.0      | 945.4      | 861.7      | 1,127.9    | 975.1      | 1,421.4    | 1,589.9    | 2,283.8    | 822.8      | 1,567.9    | 2,538.2    |
| Dissolved during the period | 21         | 46         | 69         | 98         | 84         | 48         | 44         | 40         | 43         | 46         | 30         | 37         |
| Amount                      | 146.7      | 289.9      | 433.7      | 741.8      | 929.4      | 406.3      | 491.7      | 550.4      | 440.0      | 858.6      | 504.6      | 832.9      |
| Cumulative total            | 430        | 423        | 400        | 350        | 333        | 336        | 366        | 393        | 417        | 412        | 436        | 481        |
| Amount                      | 3,890.8    | 4,245.9    | 4,757.6    | 4,877.5    | 5,076.0    | 5,644.8    | 6,574.5    | 7,614.0    | 9,457.8    | 9,422.0    | 10,485.3   | 12,190.6   |

\* Amount : commitment capital

 Investment

(UNIT : number, billion won)

|                              | 2003 Total |        | 2004 Total |        | 2005 Total |        | 2006 Total |        | 2007 Total |        | 2008 Total |        | 2009 Total |        | 2010 Total |         | 2011 Total |         | 2012 Total |         | 2013 Total |         | 2014 Total |         |
|------------------------------|------------|--------|------------|--------|------------|--------|------------|--------|------------|--------|------------|--------|------------|--------|------------|---------|------------|---------|------------|---------|------------|---------|------------|---------|
|                              | Company    | Amount | Company    | Amount | Company    | Amount | Company    | Amount | Company    | Amount | Company    | Amount | Company    | Amount | Company    | Amount  | Company    | Amount  | Company    | Amount  | Company    | Amount  | Company    | Amount  |
| Investment during the period | 630        | 630.6  | 544        | 604.4  | 635        | 757.3  | 617        | 733.3  | 615        | 991.7  | 496        | 724.7  | 524        | 867.1  | 560        | 1,091.0 | 613        | 1,260.8 | 688        | 1,233.3 | 755        | 1,384.5 | 901        | 1,639.3 |

**KVCA statistics \_ 2014.4Q**
 Investment by Industry

(UNIT : number, billion won)

|                                       | 2004 Total |              | 2005 Total |              | 2006 Total |              | 2007 Total |              | 2008 Total |              | 2009 Total |              | 2010 Total |                | 2011 Total |                | 2012 Total |                | 2013 Total |                | 2014 Total |                |
|---------------------------------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|
|                                       | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount         | Company    | Amount         | Company    | Amount         | Company    | Amount         | Company    | Amount         |
| ICT Manufacturing                     | 141        | 173.1        | 186        | 220.9        | 164        | 152.1        | 143        | 191.7        | 94         | 122.8        | 92         | 114.7        | 89         | 186.0          | 88         | 175.4          | 102        | 209.9          | 99         | 295.5          | 86         | 195.1          |
| ICT Services                          | 115        | 87.5         | 102        | 63.1         | 102        | 107.2        | 73         | 78.8         | 57         | 69.0         | 44         | 55.6         | 53         | 80.4           | 58         | 89.2           | 83         | 91.8           | 106        | 155.3          | 153        | 191.3          |
| Electronics/<br>Machine/<br>Equipment | 82         | 100.6        | 88         | 110.3        | 84         | 94.0         | 84         | 165.5        | 65         | 88.2         | 73         | 168.1        | 95         | 214.1          | 103        | 296.6          | 98         | 243.3          | 105        | 229.7          | 86         | 156.0          |
| Chemistry/<br>Material                | 33         | 31.3         | 30         | 29.0         | 40         | 53.3         | 63         | 116.5        | 36         | 88.3         | 56         | 105.5        | 51         | 106.4          | 51         | 126.6          | 53         | 139.5          | 45         | 98.9           | 47         | 82.7           |
| Biotechnology/<br>Medical             | 13         | 12.2         | 36         | 65.3         | 50         | 59.6         | 39         | 58.5         | 23         | 40.0         | 36         | 63.8         | 40         | 84.0           | 43         | 93.3           | 59         | 105.2          | 63         | 146.3          | 87         | 292.8          |
| Image/<br>Performance/<br>Record      | 102        | 128.6        | 109        | 163.1        | 115        | 145.5        | 109        | 149.8        | 118        | 137.0        | 116        | 134.5        | 140        | 173.3          | 150        | 208.3          | 158        | 236.0          | 159        | 196.3          | 208        | 279.0          |
| Game                                  | 34         | 28.6         | 26         | 35.6         | 23         | 20.2         | 26         | 55.5         | 34         | 33.4         | 47         | 77.1         | 47         | 94.5           | 61         | 101.7          | 91         | 112.6          | 106        | 94.0           | 137        | 176.2          |
| Distribution/<br>Services             | 47         | 28.8         | 56         | 48.0         | 62         | 73.2         | 90         | 131.6        | 61         | 85.2         | 56         | 88.8         | 44         | 95.4           | 57         | 127.0          | 56         | 60.8           | 79         | 109.2          | 119        | 204.6          |
| Others                                | 29         | 13.7         | 30         | 22.0         | 32         | 28.2         | 33         | 43.8         | 37         | 60.8         | 38         | 59.0         | 33         | 56.9           | 27         | 42.7           | 20         | 34.2           | 36         | 59.3           | 38         | 61.6           |
| <b>Total</b>                          | <b>544</b> | <b>604.4</b> | <b>635</b> | <b>757.3</b> | <b>617</b> | <b>733.3</b> | <b>615</b> | <b>991.7</b> | <b>496</b> | <b>724.7</b> | <b>524</b> | <b>867.1</b> | <b>560</b> | <b>1,091.0</b> | <b>613</b> | <b>1,260.8</b> | <b>688</b> | <b>1,233.3</b> | <b>755</b> | <b>1,384.5</b> | <b>901</b> | <b>1,639.3</b> |

 Investment by Stage

(UNIT : number, billion won)

|                 | 2004 Total |              | 2005 Total |              | 2006 Total |              | 2007 Total |              | 2008 Total |              | 2009 Total |              | 2010 Total |                | 2011 Total |                | 2012 Total |                | 2013 Total |                | 2014 Total |                |
|-----------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|
|                 | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount       | Company    | Amount         | Company    | Amount         | Company    | Amount         | Company    | Amount         | Company    | Amount         |
| Early Stage     | 178        | 194.0        | 171        | 197.2        | 174        | 222.4        | 217        | 365.0        | 210        | 290.8        | 179        | 247.6        | 207        | 319.2          | 235        | 372.2          | 300        | 369.6          | 354        | 369.9          | 438        | 504.5          |
| Expansion Stage | 297        | 334.3        | 350        | 416.2        | 331        | 372.1        | 243        | 377.4        | 170        | 255.3        | 172        | 260.1        | 175        | 290.4          | 160        | 329.6          | 178        | 313.7          | 212        | 325.9          | 231        | 406.9          |
| Later Stage     | 73         | 76.1         | 123        | 143.9        | 141        | 138.8        | 174        | 249.3        | 135        | 178.6        | 195        | 359.4        | 207        | 481.4          | 244        | 559.0          | 248        | 550.0          | 215        | 688.7          | 266        | 727.9          |
| <b>Total</b>    | <b>544</b> | <b>604.4</b> | <b>635</b> | <b>757.3</b> | <b>617</b> | <b>733.3</b> | <b>615</b> | <b>991.7</b> | <b>496</b> | <b>724.7</b> | <b>524</b> | <b>867.1</b> | <b>560</b> | <b>1,091.0</b> | <b>613</b> | <b>1,260.8</b> | <b>688</b> | <b>1,233.3</b> | <b>755</b> | <b>1,384.5</b> | <b>901</b> | <b>1,639.3</b> |