KOREA ANNUAL ASIA-PACIFIC EMERGING COMPANY SHOWCASE NOVEMBER 2017

WHOLESALE ______

EVENT SCHEDULE

OPENING ADDRESS

SESSION 1

12.00pm Introduction: Steve Torso, Managing Director,

Wholesale Investor

12.10pm BMYG

12.20pm Fantasy Sports Global

12.30pm Ducere Group Pty Ltd

12.40pm Greenfields Exploration Pty Ltd

12.50pm E Agri Pte Ltd

1.00pm The LifeArt Company Pty Ltd

1.15pm - 1:45pm COFFEE & NETWORKING

SESSION 2

1.45pm CanYa

1.55pm MatchMove Pay Pte Ltd

2.05pm Yondo

2.15pm Blue Sky Biologicals Inc.

2.25pm CropLogic Ltd (ASX: CLI)

2.35pm University of Sydney & Swiss Federal Institute

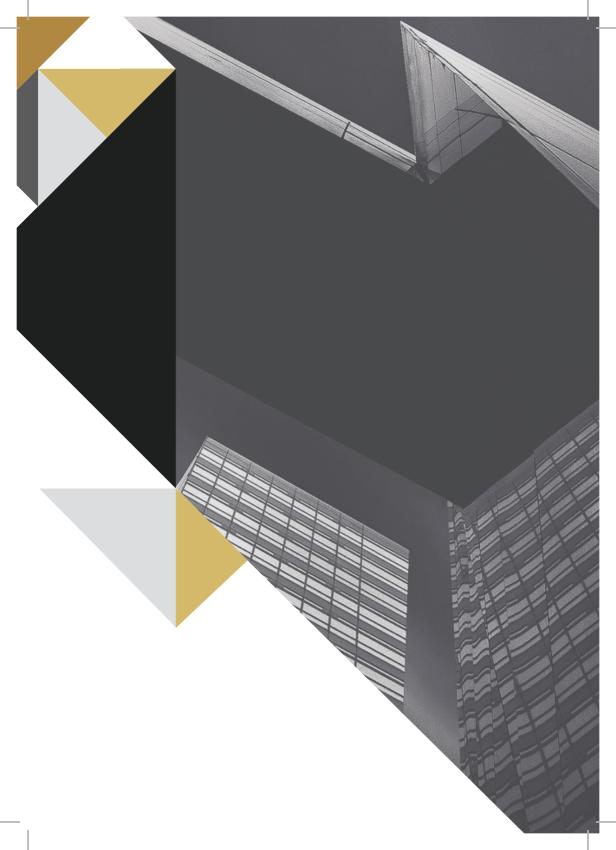
of Technology (EPFL)

2.45pm Wholesale Investor Pty Ltd

3.00pm - 3.30pm DRINKS & NETWORKING

WHOLESALE ______

Wholesale Investor is Australasia's leading private investment platform connecting innovative private, pre-IPO & listed companies with high net worth and professional investors looking for investment and trade opportunities.





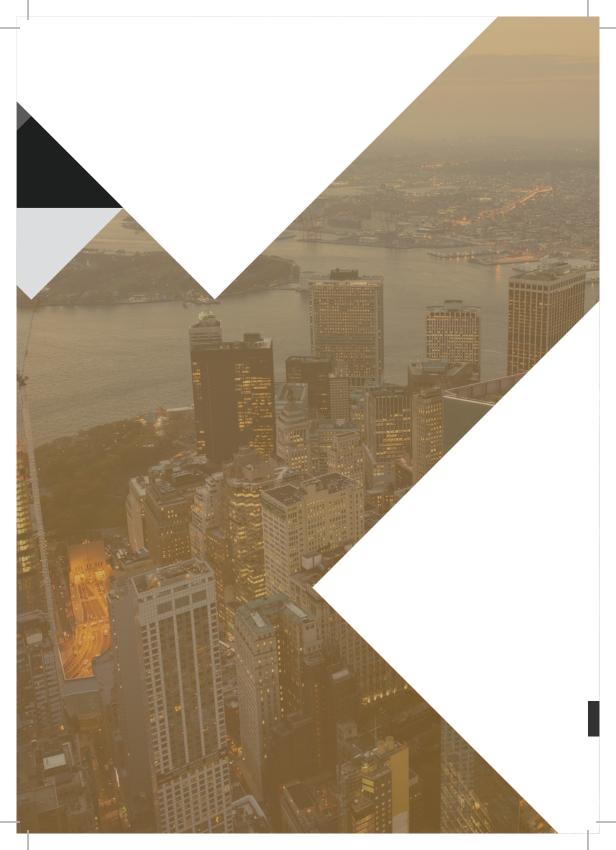


CONNECTING INVESTORS WITH OPPORTUNITIES

Through the Wholesale Investor platform, exclusive events and via our world-leading partners we provide greater visibility for innovation to our global network of 17,200+ subscribers.

FOR INVESTORS

- A simple & easy to use platform
- Access to **340+** companies seeking capital, asset sales or exits or investor profiling
- Latest news and announcements
- Invitations to exclusive investor events



EXPRESSIONS OF INTEREST

Complete Our Online Expression of Interest Form.

To register your interest in any of the companies that have presented today, please go to the **Event App link** that was sent to you via email and SMS this morning.

WWW.WHOLESALEINVESTOR.COM.AU

PRINCIPAL SUPPORT **PARTNERS**







Wholesale Investor has joined forces with Kotra, Korean Venture Capital Association, the Korean Stock Exchange and The Korea Herald to host the Annual Asia Pacific Emerging Company Showcase.

Investec

Investec is a distinctive Specialist Bank and Asset Manager. They provide a diverse range of financial products and services to our niche client base in three principal markets, the United Kingdom, South Africa and Australia, as well as certain other geographies.



Founded in 1999, ShareInvestor is a finance focused media & technology company with operations in Australia, Singapore, Malaysia, Thailand & Indonesia. ShareInvestor operates the largest investor relations network in ASEAN and its corporate clients include blue chip companies across the region. The company provides both online and offline investor relations and communication services for these companies.



PwC provides industry-focused assurance, tax and advisory services for public and private clients in: Corporate Accountability, Performance & Process Improvement, Risk Management, Structuring and Mergers & Acquisitions.

DLA Piper is a global law firm with 4,200 lawyers located in more than 30 countries throughout the Americas, Asia Pacific, Europe and the Middle East, positioning us to help companies with their legal needs anywhere in the world.



NZTE is New Zealand's international business development agency. Our role is to help New Zealand businesses to build strategic alliances and develop commercial relationships internationally.



Founded in 2009, BMY Group is dedicated to providing first-class financial and investment news, information and analysis to local and overseas Chinese investors for Australian markets.



World Fist is a marketing-leading, international financial services business. Founded in 2004, the Company are experts in providing businesses and people to move money across borders, with the goal of offering them a true alternative to big banks.



INVESTOR RELATIONS

Wholesale Investor and ShareInvestor have joined forces to provide world class online Investor Relations (IR) and South East Asian Investor visibility to listed companies across Australia and New Zealand.

COMPANIES & NOTES

To register your interest in any of these companies please go the Event App link that was sent to you via SMS.

BMYG

Vincent LU – Partner of BMYG

Australia's No.1 Investment and Wealth portal for Chinese investors, connecting Chinese Investors with Australian businesses. The strength of business and investment relationships between Australia and China has continued to grow in recent years, now reaching an unprecedented level. China has become Australia's largest trading partner and its single largest source of Significant Investor Visa (SIV) migrants, inbound tourists and overseas students.

FANTASY SPORTS GLOBAL

Daniel Simic - CEO

Fantasy Sports Global (FSG) signature product is "PlayUp", a real time sports driven social platform offering a unique non-wagering fantasy sports and media placement solution. FSG's established business model, with Free to Play and Pay to Play revenue streams, is currently operational in Australia and India, with expansion plans into the USA, UK and China. There is strong growth potential throughout the social gaming industry.

DUCERE GROUP PTY LTD

Mat Jacobson – Founder & CEO

Ducere is a recognised global leader and innovator in the development of Higher Education technology and curriculum in partnership with major universities. Delivering strong profits, with universities around the world we partner with global leaders and global corporations to provide the most industry relevant, digital based degrees.

GREENFIELDS EXPLORATION PTY LTD

Jonathan Bell - Managing Director

Greenfields Exploration explores for large, high-grade copper, cobalt, and nickel deposits in mininafriendly Greenland. The demand for these metals is expected to grow substantially due to their use in lithium-ion batteries and electric vehicles. With a landholding that is approximately 19 times the size of the company's peers', it's scale improves the probability of hosting deposits. As there is little prior exploration within much of the area, a high-resolution, high-quality exploration program is planned to maximise the first-mover opportunity.

E AGRI PTE LTD

Patrick Duffy - CEO

E Agri has developed an automated, modular vertical cropping system for growing leafy green vegetables and herbs – disrupting food supply chains for high-density city environments. Following a successful pilot facility, E Agri is preparing to build two showcase facilities in Melbourne and Jiangsu Province and a test facility in Singapore over the next four months.

THE LIFEART COMPANY PTY LTD

Mike Grehan - President & CEO

Population growth of major cities has resulted in cremation as the leading method of body disposal globally. Regulation of emissions is a major issue for governments and industry. LifeArt has patented technology for low emission coffins & caskets which can be used just like traditional products. With recent improved performance and lower costs LifeArt has established itself as a reliable international supplier. It is seeking to establish manufacturing facilities in partnership with leading funeral industry players in several markets.



CANYA

Jet Yap - CFOO

CanYa is an autonomous marketplace of peer-to-peer services built on blockchain technology, where users can spend and receive cryptocurrencies for services. The market exceeds \$1tn globally, growing at 10% each year. CanYa has an existing user-base and platform. CanYa has successfully closed a \$1.5m pre-sale and is taking EOIs for further private sales before a public sale in November 2012.

MATCHMOVE PAY PTE LTD

Edwin Chen – VP Corporate Development

A highly awarded Singapore headquartered fintech providing a secure plug-and-play, regulated banking-as-a-service platform that includes payments, crossborder remittances, lending and cryptocurrencies. MatchMove today serves >30 million users across 40+ Enterprise clients with another 100+ enterprises currently testing our platform, across various sectors including global consumer brands, banks, insurance, telecom/media, coming from SE Asia, Australia, India, China, LatAm and Europe.



YONDO

Tony Jarboe - CEO

Yondo is the world's first all-in-one video ecommerce solution that allows businesses to sell Videos on Demand, Group Classes, Webinars and Book Live Video Consultations from their website. Entrepreneur magazine "One of the best ways to sell premium videos is by using a solution like Yondo." Forbes magazine list Yondo as one of the "Top 9 Must-Have Online Tools."

BLUE SKY BIOLOGICALS INC.

Preet Marwaha - CEO

BSB, has a joint venture partnership providing the worlds largest supply of CBD formulations and products globally with 20,000 acres of hemp growth and is expanding into facilities exceeding 300,000 sq ft for production & extraction. Over the last four years the founders of BSB have developed several key IP based CBD formulas and products that are now market ready with several international agreements in place to launch products or co-manufacture formulations for existing vendors & distributors.

CROPLOGIC LTD (ASX: CLI)

Jamie Cairns - Managing Director

CropLogic is a scientific, crop-growth forecasting system with a world-first capability to predict the response of agricultural crops to water and fertiliser input decisions. CropLogic's algorithms deliver daily prescriptions to growers that give them the best possible yield and greatest profits. Value is driven across the industry and includes; crop processors, who need accurate yield forecasts to manage supply risk, and consumer companies who want to demonstrate sustainable management.

UNIVERSITY OF SYDNEY & SWISS FEDERAL INSTITUTE OF TECHNOLOGY (EPFL)

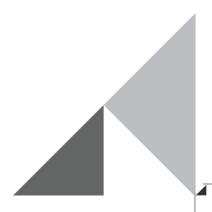
Mohammad Choucair - Inventor

We are developing a carbon-based electron-spin device capable of quantum information processing at room temperature in portable electronic devices for applications in fintech, health, and energy.

WHOLESALE INVESTOR PTY LTD

Steve Torso - Managing Director

Wholesale Investor aims to empower investors, innovators and entrepreneurs by allowing them to come together, discover, explore, research and share our passion for investment in one simple, efficient and convenient space. Wholesale Investor is Australasia's leading investment platform directly connecting High Net Worth Investors, Family Offices and Professional Investors with unique investment opportunities across three verticals: private companies, listed small caps, and boutique fund managers.



If you, or anyone in your network, would be interested in sponsoring or participating in any of our future events, please contact Wholesale Investor on +61 1300 597 595 or via email at info@wholesaleinvestor.com.au



